

Does insect herbivory on oak depend on the diversity of tree stands?



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Abstract

Studies on the effects of plant diversity on insect herbivory have produced conflicting results. Plant diversity has been reported to cause positive and negative responses of herbivores. Explanations for these conflicting responses include not only various population-level processes but also changes in plant quality that lead to changes in herbivore performance. In a tree diversity experiment, we investigated the effects of tree diversity on insect herbivory on oak in general and whether the effects of tree diversity on herbivore damage are reflected by the performance (leaf consumption, growth) of the generalist herbivore *Lymantria dispar*. Our study showed that the feeding damage caused by naturally occurring herbivores on oak trees decreased with increasing diversity of tree stands. The performance of *L. dispar* on oak leaves was not affected by tree diversity, neither in field nor laboratory experiments. Our results can be explained by the various processes behind the hypothesis of associational resistance.

Zusammenfassung

Studien zum Einfluss von Pflanzendiversität auf Herbivorie durch Insekten ergaben bisher keine einheitlichen Ergebnisse. Es wird sowohl über eine Ab- als auch eine Zunahme der Herbivorie mit ansteigender Anzahl an Pflanzenarten berichtet. Erklärungen für diese Muster umfassen zum einen diverse populationsbiologische Mechanismen, zum anderen aber auch Änderungen der Qualität des Pflanzengewebes mit zunehmender Pflanzendiversität, welches das Wachstum der Herbivoren beeinflusst. In einem Diversitätsexperiment mit Bäumen, haben wir den Einfluss der Baumdiversität auf den Fraßdruck von herbivoren Insekten auf Eiche sowie auf Fraß und Wachstum eines generalistischen Herbivoren (*Lymantria dispar*) untersucht. Insbesondere sollte geprüft werden, ob sich der Einfluss der Diversität des Baumbestandes auf Herbivorie mit Änderungen in Fraß und Wachstum an diesen Bäumen erklären lässt. In unserem Experiment konnten wir zeigen, dass mit zunehmender Diversität von Baumbeständen der Fraßschaden durch Herbivorie abnahm, es konnte aber kein Einfluss der Baumdiversität auf den Fraß und das Wachstum von *L. dispar* Larven festgestellt werden. Daraus schließen wir, dass die Abnahme des Fraßschadens im Freiland auf die verschiedenen Prozesse der Assoziationsresistenz zurückzuführen ist.

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Introduction

Plant diversity affects plant–herbivore interactions in a wide range of ecosystems (Coley & Barone 1996; Mulder, Koricheva, Huss-Danell, Hogberg, & Joshi 1999; Jactel & Brockerhoff 2007; Scherber et al. 2010; Haddad, Crutsinger, Gross, Haarstad, & Tilman 2011). However, the magnitude and direction of the effects vary considerably among studies. Whilst a number of studies show that herbivore abundance and damage increase with increasing plant diversity (Mulder et al. 1999; Prieur-Richard, Lavorel, Linhart, & Dos Santos 2002; Schuldt et al. 2010), other studies demonstrate a decrease in abundance and damage with increasing plant diversity (Scherber et al. 2006; Jactel & Brockerhoff 2007; Unsicker, Oswald, Koehler, & Weisser 2008). Some studies indicate that neither abundance nor damage by herbivores uniformly increases or decreases with plant diversity. Instead, diversity effects are variable and dependent on the identity of the host tree, stand characteristics, as well as the type of herbivores (Vehvilainen, Koricheva, Ruohomaki, Johansson, & Valkonen 2006; Vehvilainen, Koricheva, & Ruohomaki 2007).

To account for the effects of plant diversity on plant–herbivore interactions, two general hypotheses have been introduced. In the first hypothesis, named “associational susceptibility”, an increase in herbivore damage with increasing plant diversity is attributed to a “spill over” of herbivores (White & Whitham 2000; Brockerhoff, Liebhold, & Jactel 2006; Barbosa et al. 2009). In this case, herbivores, especially generalists, develop large populations on preferred host plants before shifting to other plants (Brown & Ewel 1987; Wada, Murakami, & Yoshida 2000; White & Whitham 2000; Jactel & Brockerhoff 2007). Moreover, herbivore performance increases with a diverse diet (Unsicker et al. 2008), which may also increase population growth and therefore abundance. The second hypothesis, “associational resistance”, suggests that one or more processes could lead to a decrease in herbivore damage with increasing plant diversity. An increased diversity of plant species might support the abundance and efficiency of natural enemies (Andow 1991). As a result, a decrease of herbivore pressure is expected. Furthermore, herbivores, particularly specialists, are faced with a resource dilution in a diverse plant community (Tahvanainen & Root 1972; Root 1973; Barbosa et al. 2009). Additionally, increasing tree diversity in stands may decrease herbivore pressure due to the higher probability of focal trees being associated with taller neighbours, which decrease the apparency of the focal trees for herbivores (Castagneyrol et al. 2013).

Plant diversity, however, may also influence plant quality (i.e. nitrogen content of leaves), which in turn affects herbivore feeding. Such changes in plant quality may result from modifications of the soil conditions by co-occurring plant species. Numerous studies show that plants growing in monocultures support herbivores more than plants growing in mixed cultures owing to changes in plant quality (Bach

1980a,b, 1981; van Ruijven & Berendse 2003; Schenk 2006; Marquard et al. 2013). Furthermore, a reduction in plant diversity leads to changes in nutrient ratios and increasing variance in elemental composition of plants, which lead to changes in herbivore reactions (Abbas et al. 2013). This may also be the case in tree stands as it has been shown that total nitrogen uptake is higher in mixed tree communities (Lang et al. 2014).

Experimental studies on the consequences of species diversity on ecosystem properties and processes are, for obvious reasons, often performed with herbaceous plant species (Baeten et al. 2013). Yet trees, in comparison to many herbaceous plants, represent a more stable and predictable resource for herbivorous insects (Tschardt & Brandl 2004; Vehvilainen et al. 2007). This predictability has even led to the suggestion that some herbivores may adapt to tree individuals (Raubenheimer & Simpson 1992; Ruhnke, Schädler, Matthies, Klotz, & Brandl 2006). Furthermore, the longer life span of trees than of herbaceous plants might cause pronounced effects of diversity for several reasons: (i) the long life span allows tree individuals to implement sophisticated defence strategies against herbivores, (ii) changes in the apparency and light environment of old trees might alter the levels of herbivory and (iii) old trees may change the abundances and efficiency of natural enemies (Moore & Francis 1991; Tylisanakis, Didham, & Wratten 2004; Boege & Marquis 2005).

Here we studied the effects of tree diversity on insect herbivory and the performance of a generalist herbivore (*Lymantria dispar*). Our tree diversity experiment allowed us (a) to assess oak leaf damage caused by naturally occurring herbivores in the field and (b) to assess the performance (leaf consumption, growth) of *L. dispar* feeding on oak foliage in both field and laboratory experiments. We evaluated whether herbivore pressure increases or decreases with tree diversity. The herbivore performance data allowed us to evaluate whether the effects of tree diversity on herbivory can be explained by changes in leaf quality.

Materials and methods

Experimental design

The study was conducted using the infrastructure provided by the Kreinitz Tree Diversity Experiment in central Germany (51°23'N, 13°15'E, 110 m above sea level). This diversity experiment was established in fall 2005 on a former arable field abandoned in the 1990s. The experimental site is surrounded by a matrix of mature forest. The experiment was set up in two blocks; each block consisted of 49 plots of 25 m² (5 m × 5 m) that vary in diversity and composition of tree species. The tree species pool consists of 6 species native to central Europe: common beech (*Fagus sylvatica* L.), common ash (*Fraxinus excelsior* L.), Norway spruce (*Picea abies* (L.) H. Karst.), Scots pine (*Pinus sylvestris* L.), sessile

oak (*Quercus petraea* (Matt.) Liebl.) and small-leaved lime (*Tilia cordata* Mill.). The plots were randomly assigned to 49 treatments representing 6 diversity levels: bare soil (no trees planted), monocultures (of each of the 6 tree species), all possible combinations of 2 species (15 combinations), all possible combinations of 3 species (20 combinations), all possible combinations of 5 species (6 combinations), and all 6 species. In 2005, 30 two-year-old tree saplings were planted in a regular pattern on each plot, with 1.0 m between rows and 0.8 m between trees in a row. The different species were randomly assigned to each planting position; during the first two years, dead individuals were replaced by saplings of the same species and age cohort. In our study, we used the 22 plots in each block that contained individuals of sessile oak. In the study year, oak trees had reached an average height of 1.9 m. Average height of the other species ranged from 0.96 m (beech) to 2.1 m (ash).

Herbivore damage in the field

In July 2009, herbivore damage on oak trees was assessed on all 44 plots with oaks. On each plot, one oak individual was randomly selected. To avoid edge effects, we selected only individuals from the inner area of the plots. We randomly selected two branches from both upper and lower layers of the chosen individual as tree layer has been shown to affect herbivore damage (Raubenheimer & Simpson 1992; Ruhnke, Schädler, Klotz, Matthies, & Brandl 2009). For each branch, we inspected 16–20 leaves for signs of insect herbivory. We counted leaves with damage caused by leaf chewers, hole feeders, gallers, miners, rollers and skeletonizers and the presence of sap-sucking insects. Leaves from the two branches from each layer were pooled, and the percentage of damaged leaves per tree and layer was calculated. In addition to the calculation of total damage, we also calculated the cumulative damage as the sum of the number of leaves of each damage type (values may exceed 100%). Only damage caused by chewers and hole feeders were common enough to allow separate analyses.

The effects of tree diversity on larval performance

The performance (leaf consumption and growth) of the gypsy moth (*L. dispar* L.; New Jersey strain) was measured in the field and laboratory. These caterpillars are generalist herbivores that feed on a wide range of tree species (Alalouni, Schädler, & Brandl 2013). They are highly sensitive to changes in leaf quality and are therefore a suitable integrative indicator for evaluating tissue quality (Barbosa & Greenblatt 1979; for *Quercus robur* see Giertych, Bakowski, Karolewski, Zytkowiak, & Grzebyta 2005). Prior to the experiments, groups of 10 larvae were reared on an artificial diet in plastic boxes (15 × 11 × 6 cm³). Feeding was stopped one day before field and laboratory experiments.

In the field experiment, we used 3 larvae per plot (132 larvae). Each larva was weighed and then placed on a randomly selected branch of an oak tree on inner areas of the plot. We covered the branch area of each larva with a fine-meshed bag. After two weeks, we measured the final weight of each larva.

In the laboratory experiment, we used 3 larvae per plot (132 larvae). Each larva was weighed and placed into an individual Petri dish (three Petri dishes per plot). We fed the larvae on oak leaves; i.e. oak leaves from the same tree on the same plot on which the larvae in the field were tested. For this experiment, we collected only leaves without any visible signs of herbivory or pathogens from the plots. The breeding room conditions were set to 23–25 °C, 70–75% humidity and a light:dark regime of 18:6 h for the entire experiment. After 5 days, we measured the final weight of each larva. We also estimated the dry mass of consumed leaves by calculating the difference between the dry weight of used leaves before and after feeding. We estimated the water content per plot by weighing four leaves of the tested oak trees in each plot, drying them and then estimating the percentage of water content. Values from the three Petri dishes of each plot were averaged and used as replicates for the analyses.

Statistical analysis of herbivore damage in the field

Tree diversity was represented in five different diversity levels (1, 2, 3, 5, and 6) as described above, i.e. level 1 represented an oak monoculture on the plot, while level 6 represented the combination of all tree species. Diversity was based on the different species combinations (tree composition) such that levels 2, 3 and 5 have different sub-levels based on species combinations. The effect of tree diversity on leaf damage in the field was tested using a generalized linear mixed model with block, tree diversity (categorical), species composition, tree individual and layer as factors. Block, tree individual and species composition were considered random factors. Species composition was nested within tree diversity, and the upper and lower layers were regarded as split-plots within individuals. The model was calculated as a binary response model with logit link function, and linear contrasts were used to test the a priori hypothesis that diversity caused a gradual change of response variables (Proc Glimmix, SAS 9.2).

Statistical analysis of the effects of tree diversity on larval performance

We tested the effects of diversity on the performance of the gypsy moth larvae (leaf consumption, growth) using nested ANCOVAs for both laboratory and field experiments. Again, block and tree composition were included as random effects, and tree composition nested within diversity. To account for initial differences of larvae, initial larval weight was used as a covariate (Type I sum of squares) of final weight and

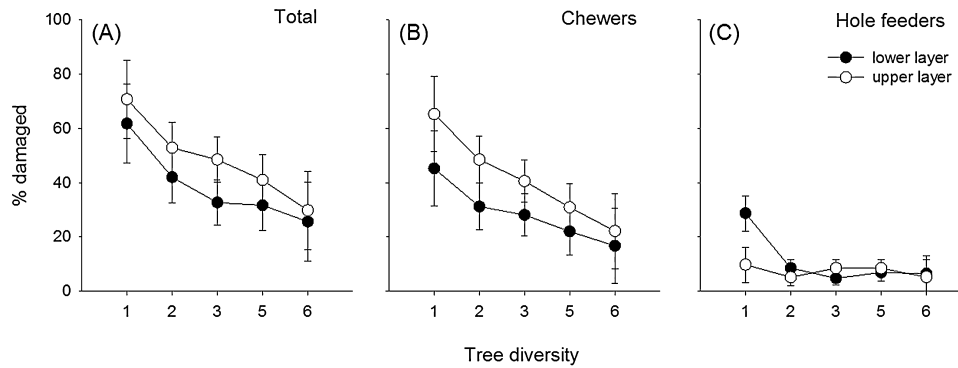


Fig. 1. Damage caused by herbivores feeding on oak foliage in the field. (A) Total damage, (B) damage caused by leaf chewers, and (C) damage caused hole feeders. Values are means \pm standard errors.

consumed leaf mass (Raubenheimer & Simpson 1992; Ruhnke et al. 2009). For the analysis of biomass gain of larvae, consumed leaf material was used as covariate, giving an estimate of the efficiency of conversion of ingested food into body mass (Waldbauer 1968). Linear contrasts were used to test the a priori hypothesis that diversity caused a gradual change of response variables (Proc Mixed, SAS 9.2). Prior to the analyses, we tested the assumptions of ANOVA (normal distribution, heteroscedasticity) by visual inspection of residuals.

Results

The proportion of oak leaves on both tree layers damaged by herbivores in the field decreased with tree diversity (overall $F_{4,17} = 2.59$, $P = 0.08$; linear contrast $P < 0.05$; Fig. 1A). The same pattern was found for the percentage of leaves with damage caused by leaf-chewing insects (Fig. 1B; tree diversity: $F_{1,17} = 2.95$, $P = 0.05$; linear contrast: $P < 0.05$), but not for damage caused by hole-feeding insects (Fig. 1C; tree diversity: $F_{1,17} = 1.40$, $P > 0.1$).

Leaf damage was not dependent on tree species composition (all $P > 0.1$). Total leaf damage was generally higher in the upper tree layer (lower layer: $39\% \pm 8.6\%$; upper layer $49\% \pm 8.6\%$; $F_{1,39} = 16.5$, $P = 0.002$). Damage caused by leaf chewers was also generally higher in the upper tree layer (lower layer: $29\% \pm 7.9\%$; upper layer: $42\% \pm 7.9\%$; $F_{1,39} = 27.4$, $P < 0.001$). For hole feeders, the effect of tree diversity was dependent on tree layer (significant interaction: $F_{1,39} = 6.51$, $P = 0.004$). Only in the lower layer was damage by hole feeders higher in oak monocultures (Fig. 1C).

Tree diversity and composition showed no effects on the larval consumption and growth, neither in the field nor in the laboratory (ANCOVA: $P > 0.1$ for all tests; Fig. 2).

Discussion

The genus *Quercus* harbours more species of phytophagous insects than any other tree genus in Germany

(Brändle & Brandl 2001). This may in part explain the high herbivory damage on leaves observed, with up to about 70% in oak monocultures. Furthermore, we found that an increase in tree diversity was associated with reduction in the total damage caused by herbivores. Our study also showed that tree diversity had no effects on the performance of gypsy moth larvae.

Our results do not support the associational susceptibility hypothesis and suggest that the patterns in herbivore damage in the investigated system are not explained by changes in leaf quality. Thus, the various processes behind the associational resistance hypothesis provide possible explanations for our results. First, control of herbivores by natural enemies (Root 1973; Wilby & Thomas 2002; Sobek, Scherber, Steffan-Dewenter, & Tschardtke 2009) might be involved in the decreased leaf damage observed with increasing diversity of tree stands. Tree diversity might supply natural enemies with appropriate resources and habitats, thereby increasing their efficiency in controlling populations of insect herbivores (Wilby & Thomas 2002; Jactel, Brockerhoff, & Duelli 2005; Cardinale et al. 2006; Barbosa et al. 2009). Second, tree diversity might divert herbivores, particularly specialists, from their preferred hosts. This disruption involves optical and chemical processes (Floater & Zalucki 2000; McNair, Gries, & Gries 2000; Dulaurent et al. 2012) in which visual and olfactory cues of non-host or less-preferred trees hinder phytophagous insects from finding their host trees (Finch, Billiard, & Collier 2003; Reeves, Lorch, & Kershner 2009; Jactel, Birgersson, Andersson, & Schlyter 2011). Furthermore, a decrease of tree apparency with increasing tree diversity might contribute to the reduction of damage detected in our experiment (Castagneyrol et al. 2013).

Castagneyrol, Jactel, Vacher, Brockerhoff, and Koricheva (2014) have demonstrated that the effects of tree diversity also depend on the phylogenetic diversity of tree species mixtures as well as herbivore specialization. In their study, the associational resistance against generalist herbivores is high in phylogenetically diverse tree mixtures, whilst herbivory by specialists is generally low in such mixtures. Our experiment was not designed to test for effects of phylogenetic

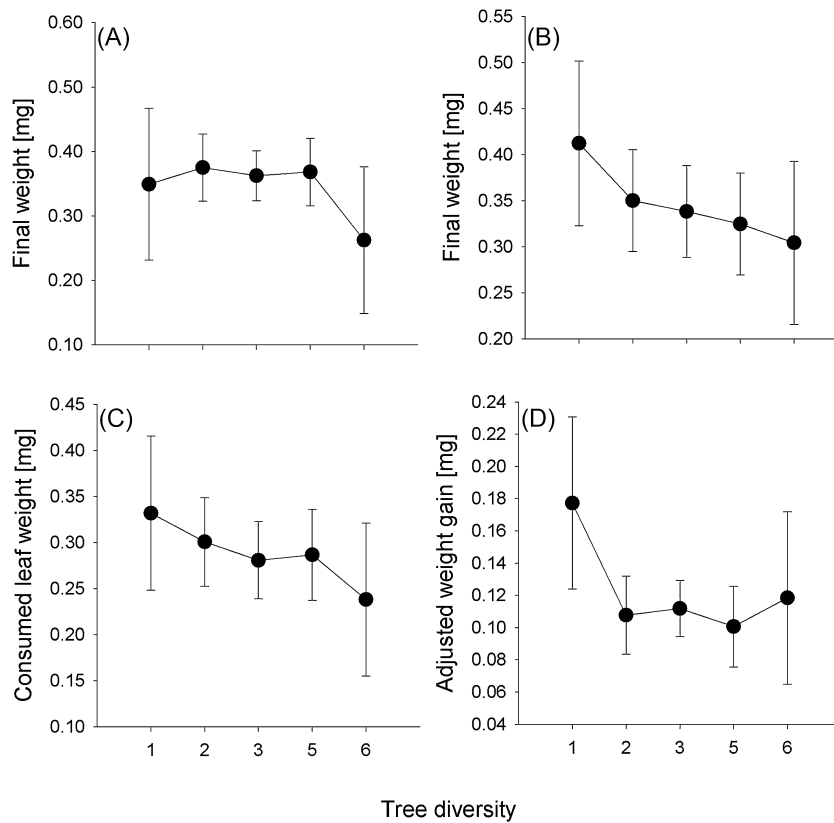


Fig. 2. Effects (means \pm standard errors) of tree diversity on (A) final weight of *Lymantria dispar* larvae feeding on oak leaves, adjusted for the initial weight of larvae, (B) final weight of larvae feeding on oak leaves in the laboratory, adjusted for the initial weight of larvae, (C) consumed leaf dry weight in the laboratory, adjusted for the initial weight of larvae and (D) larval weight gain in the laboratory, adjusted for consumed leaf material. For details, see Materials and methods section.

diversity, but the absence of any significant effects of species composition on herbivory indicated that phylogenetic diversity was of little importance for our results.

Some studies have led to speculations that herbivores should change their performance with changes in plant quality owing to tree diversity (Bach 1980a,b) as well as composition of tree species (Moore & Francis 1991). For example, the consumption and growth of a generalist herbivore is significantly greater on oak leaves from experimental oak–spruce mixtures than from oak–adler mixtures or/and pure oak stands (Moore & Francis 1991). In our experiment, tree diversity and composition had no effect on the performance of the gypsy moth larvae. If herbivore performance depends on the quality of the diet, then our results implied that there is no change in plant quality across the experimental levels of tree diversity. But cautionary notes are in order to qualify our findings. First of all, changes in leaf quality (e.g. due to complementary effects of tree mixtures) are expected to increase over time, and the tree stands used for our experiments may have been too young to show such effects (Moore & Francis 1991; Boege & Marquis 2005). Moreover, the performance of herbivores on trees depends not only on leaf quality (Moore & Francis 1991) but also on other factors that involve leaf distribution across the canopy, time of bud break, the physical structure

and biochemical processes. Plant quality also depends on the genotype and may therefore vary among and within tree individuals (Dudt & Shure 1994; Laitinen, Julkunen-Tiitto, & Rousi 2000; Osier, Hwang, & Lindroth 2000; Osier & Lindroth 2001; Henriksson et al. 2003). Clearly, the plethora of factors influencing feeding behaviour and development of herbivorous insects (Osier et al., 2000; Fortin & Mauffette 2002; Osier & Lindroth 2004) might dilute diversity effects.

Results of previous studies have suggested that there is no general pattern of variations in leaf palatability among the various layers of the canopy (Rowe & Potter 1996; Reynolds & Crossley 1997; Fortin & Mauffette 2002; Ruhnke et al. 2009). Such a variation in tissue quality across canopy layers varies not only between tree species and tree individuals, but also between years (Ruhnke et al. 2009), which makes trees “moving” targets for herbivores. In our experiment, we found higher herbivory damage in the upper layers of individual oaks than in the lower layer (except for hole feeders). However, we are not able to offer a specific explanation of this finding, which may range from a higher proportion of young leaves in the upper layer (young leaves have a high nitrogen content and low tannin concentrations) to microclimatic effects (Murakami & Wada 1997; Murakami, Yoshida, Hara, & Toda 2005).

In conclusion, our study showed that damage caused by herbivores decreases with increasing tree diversity, which is in line with several recent studies (Jactel & Brockerhoff 2007; Kaitaniemi, Riihimäki, Koricheva, & Vehviläinen 2007). This reduction in tree damage seems to be due to processes that increase associational resistance to herbivores. However, our results provide no insights into the possible mechanisms behind the associational resistance hypothesis. Therefore, further investigations are necessary to analyse the host-search behaviour of herbivores as well as the abundance of natural enemies in relation to plant diversity.

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